

OFFICIAL BID FORM
PROPOSAL FOR THE PURCHASE OF
DODGE CITY COMMUNITY COLLEGE
REFUNDING CERTIFICATES OF PARTICIPATION
EVIDENCING A PROPORTIONATE INTEREST OF THE OWNERS THEREOF
IN BASIC RENT PAYMENTS TO BE MADE BY THE COLLEGE
PURSUANT TO A LEASE AGREEMENT BETWEEN THE COLLEGE
AND SECURITY BANK OF KANSAS CITY, KANSAS CITY, KANSAS

TO: Larry Kleeman, Ranson Financial Group, L.L.C., on behalf of
Dodge City Community College

April 23, 2024

For \$2,485,000* principal amount of Refunding Certificates of Participation, Series 2024, of Dodge City Community College, to be dated May 21, 2024, as described in your Notice of Certificate Sale dated March 26, 2024, said Series 2024 Certificates to bear interest as follows:

<u>Payment Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Initial Offering Price</u>	<u>Payment Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Initial Offering Price</u>
2025	\$370,000	____%	____%	2028	\$425,000	____%	____%
2026	395,000	____%	____%	2029	435,000	____%	____%
2027	410,000	____%	____%	2030	450,000	____%	____%

the undersigned will pay the par value of the Series 2024 Certificates, plus accrued interest to the date of delivery, less a total discount, plus a total premium in the amount set forth below.

Total interest cost to maturity at the rates specified	\$ _____
Discount (if any) not to exceed 2.00%	\$ _____
Premium (if any)	(\$ _____)
True interest cost	\$ _____
Average annual net interest rate	_____ %

The bidder elects to have the following Term Certificates:

<u>Payment Date</u>	<u>Years</u>	<u>Amount</u>
July 15, 20__	20__ to 20__	\$ _____
July 15, 20__	20__ to 20__	\$ _____

subject to mandatory prepayment requirements in the amounts and at the times shown above.

This proposal is subject to all terms and conditions contained in said Notice of Certificate Sale, and if the undersigned is the successful bidder, the undersigned will comply with all of the provisions contained in said Notice. The acceptance of this proposal by the College shall constitute a contract between the College and the successful bidder for purposes of complying with Rule 15c2-12 of the Securities and Exchange Commission.

Submitted by: _____

[LIST ACCOUNT MEMBERS ON REVERSE]

By: _____

Telephone No. _____

APPROVAL

Pursuant to action duly taken by the Board of Trustees of Dodge City Community College, the above proposal is hereby accepted on April 23, 2024.

Attest:

Secretary

Chairperson

ACCEPTANCE AND CONFIRMATION:
("TRUSTEE")

By: _____
Name: _____
Title: Trust Officer

NOTE: No additions or alterations in the above proposal form shall be made, and any erasures may cause rejection of any bid. Sealed or facsimile bids may be filed with Ranson Financial Group, LLC, 200 W. Douglas, Suite 600, Wichita, Kansas 67202, (316) 264-3400; Fax No. (316) 265-5403, electronic bids may be submitted via **PARITY**® at or prior to 10:00 a.m., applicable Central Time, on April 23, 2024. Any bid received after such time will be returned to the bidder.